

SovereignBoard AI

Simple User Guide

A plain-English guide for everyone.
No technical knowledge needed.

PLAIN ENGLISH

SovereignBoard AI · August 2026

What Is SovereignBoard AI?

SovereignBoard AI is like having a team of **15 smart advisors** for your business. Each advisor is an expert in one area — like money, legal, technology, security, or marketing. They work for you around the clock, watching your business, finding problems, and giving you advice.

Think of it as a **virtual boardroom**. Instead of hiring a Chief Financial Officer, a Legal Counsel, a Security Chief, and a dozen other executives, you get AI versions of all of them. They never sleep, never take vacations, and always have your latest business data at their fingertips.

How to Onboard a Business (5 Steps)

1 Super Admin Creates Your Organization

Every business is called an "organization." The Super Administrator creates it:

1. Log in to the Super Admin panel.
2. Click the "+" button next to "Organizations."
3. Type your business name (e.g., "Acme Corp").
4. Type a short slug — lowercase, no spaces (e.g., "acme-corp").
5. Click Create.

All 15 advisors are turned on by default.

2 Super Admin Sets Up Your Business Profile

This is the most important step. The Super Admin tells the system what your business does:

Field	What to Enter
Industry	Choose from 14 sectors (Technology, Healthcare, Finance, etc.)
Company Size	Startup, Small Business, Mid-Market, Enterprise, or Large Enterprise
Annual Revenue	From "Under \$1M" to "Over \$1B"
Headcount	How many people work at your company
Geography	Where you operate (e.g., "North America and Europe")
Strategic Goals	What your business is trying to achieve (one per line)
Pain Points	What problems your business is facing (one per line)

After saving, all 15 advisors are instantly calibrated to your business.

3 Super Admin Chooses Which Advisors Are Active

Not every business needs all 15 advisors right away:

1. Select your organization from the list.
2. Click the Agent Matrix tab.
3. Toggle any advisor on or off.
4. Click Save Configuration.

4 User Accounts Are Created

Option A: People register themselves — They go to the login page, click "Register Access," enter name and email, select your organization, and submit. Account waits for admin approval.

Option B: Already approved — Person enters email and password and clicks "Initiate Secure Login."

5 An Admin Approves New Users

When someone registers, an admin must approve them:

1. The admin logs in and clicks "Users" in the top navigation.
2. They look at the "Pending" tab to see who is waiting.
3. They click the approve toggle next to the person's name.
4. The person can now log in.

How to Give Inputs (4 Ways)

Way 1: The Business Profile

The business profile from onboarding is the foundation. Everything the AI advisors do is influenced by it. If your business changes, the admin can update the profile anytime.

Who: Super Admin or Tenant Admin | **Where:** Super Admin panel > Business Profile tab

Way 2: Ask Iris (Type Questions in Plain English)

Iris is your AI concierge. You do not need to know which advisor handles what. Just type your question in normal English, and Iris sends it to the right expert.

Examples:

- "What is our current cash runway?"
- "Are there any compliance risks in our European operations?"
- "How can we reduce our customer churn?"

Who: Anyone with "Can Execute" permission | **Where:** Dashboard > Iris panel

Way 3: Run an Advisor Directly

1. Go to the dashboard and find the advisor's card.
2. Click the Run button.
3. Wait for the status to change to "Completed."
4. Click the card to see detailed results.

Way 4: Set Up a Constitution (Rules the AI Must Follow)

A constitution is a set of rules your AI advisors must obey. For example:

- "Never approve a campaign over \$50,000 without human sign-off."
- "All financial reports must comply with GAAP standards."
- "Flag any vendor contract over 12 months for legal review."

Who: Super Admin | **Where:** Super Admin panel > Constitution tab

Who Can Do What

Operator (Regular User)

Can: See the dashboard and all enabled advisors, run advisors, ask Iris questions, approve or veto redline events (if given permission).

Cannot: Manage other users, change business profile or settings.

Tenant Administrator (Company Admin)

Can: Everything an Operator can do, plus approve or reject user accounts for their company, set user privileges for their company.

Cannot: Create new organizations, change which advisors are available.

Super Administrator (Platform Owner)

Can: Everything a Tenant Admin can do, plus create new organizations, choose which advisors each organization gets, set business profiles and constitutions, manage users across all organizations.

The Four Permissions

Permission	What It Means
Can View	See advisor outputs and data (read-only)
Can Execute	Trigger advisors and ask Iris questions
Can Redline	Approve or veto safety events
Can Campaign	Authorize marketing campaigns

What Happens on the Dashboard

Area	What You See
Top Bar	Your organization name, toggle between C-Suite Board and Neural Pulse, System Online indicator, profile and logout.
Stats Strip	Four quick cards: Active Advisors, P&L Delta, Threat Level, ESG Score.
Advisor Grid	All enabled advisors as cards. Each shows name, status (Idle/Running/Completed), latest output, and a Run button. Click any card for details.
Activity Feed	A live ticker on the right showing what your advisors are doing in real time.
Neural Pulse	A visual map of all advisors as colored dots connected by lines. Glowing dots = active. Moving dots = data flowing.

The Safety System (Redline)

A **redline event** is the most important safety feature. It means the system detected something risky and stopped to ask a human what to do.

What Happens When a Redline Triggers:

1. The entire dashboard pauses. The activity feed stops. The Neural Pulse freezes.
2. A red screen appears with a clear explanation of the risk and alternatives.
3. You choose one of three options (below).
4. You confirm your identity with a brief signature step. Your decision is permanently recorded.

Option	What It Does
Approve	Accept the risk and let the action go forward.
Adapt	Adjust the plan and re-run the analysis before deciding.
Roll Back	Cancel the action and go back to the previous safe state.

The Veto Button: Press and hold the "Hold to Veto" button for three seconds to immediately cancel and roll back an action.

The 15 Advisors

Strategy Group

Advisor	Role	What They Do
Gauss	Financial Officer	Profits, losses, forecasts, investment advice.
Solon	General Counsel	Legal compliance, contracts, regulatory risks.
Thucydides	Geo-Risk Analyst	Global events, economic shifts, political instability.
Oracle	Scenario Simulator	What-if scenarios, backup plans, stress testing.
Socrates	Adversarial Auditor	Devil's advocate. Finds flaws, biases, and risks.

Execution Group

Advisor	Role	What They Do
Vinci	Architectural Designer	Technology systems, tech debt, improvements.
Hermes-X	Logistics Director	Supply chains, inventory, delivery bottlenecks.
Midas	Revenue Architect	Marketing campaigns, customer costs, revenue.
Gaia	Sustainability Auditor	Environmental impact, carbon footprint, ESG.

Hephaestus	DevOps Doctor	Tech infrastructure health, failure prediction.
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Governance Group

Advisor	Role	What They Do
Athena	Cyber Sentinel	Security threats, data protection, zero-trust.
Maat	Ethics Comptroller	AI bias audits, transparency, fairness.
Neo	Continuous Coder	Auto-patching, refactoring, security fixes.
Concord	HR Harmony Lead	Employee sentiment, burnout, retention.
Iris	Executive Concierge	Natural-language interface to all advisors.

Quick Start Checklist

- ☐ Super Admin: Create your organization (business name + slug)
- ☐ Super Admin: Fill in the Business Profile (industry, size, revenue, goals, pain points)
- ☐ Super Admin: Choose which advisors are active (Agent Matrix tab)
- ☐ Admin: Approve user accounts for your team
- ☐ Admin: Set up a constitution (rules the AI must follow)
- ☐ All users: Log in with your email and password
- ☐ All users: Explore the dashboard
- ☐ All users: Try asking Iris a question
- ☐ All users: Try running an advisor directly
- ☐ All users: Switch to the Neural Pulse view

Tips for Best Results

1. **Be specific in your Business Profile.** The more detail you give, the better your advisors' advice will be.
2. **Ask Iris clear questions.** Instead of "How are we doing?", try "What is our current cash runway and how does it compare to last quarter?"
3. **Check the Activity Feed regularly.** It shows what your advisors are finding, even when you did not ask them to run.
4. **Take redline events seriously.** Read the explanation carefully. Your decision is permanent and recorded.
5. **Update your Business Profile when things change.** If you enter a new market or shift goals, update the profile.
6. **Set up a constitution early.** Rules like "Never spend more than \$X without approval" prevent unwanted actions.

Need Help?

Problem	Solution
Cannot log in?	Check with your administrator that your account has been approved.
Seeing "Pending Approval"?	Your account exists but an admin has not approved it yet. Contact your company's admin.
Advisor not showing up?	The Super Admin may have turned it off in the Agent Matrix. Ask them to enable it.
Iris not responding?	The system may be in Air-Gapped Mode (backup state). You will still get locally-generated responses.

SovereignBoard AI — Your autonomous AI boardroom. Always on, always watching, always advising.

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